## Form **8937** (December 2017)

Department of the Treasury

Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name SCULPTOR CAPITAL MANAGEMENT INC 26-0354783 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact STEVEN PAHUSKIN TAX@SCULPTOR.COM 212-790-0000 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 9 WEST 57TH STREET, 39TH FLOOR NEW YORK, NY 10019 8 Date of action 9 Classification and description **VARIOUS** COMMON 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) SCU Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► RETURN OF CAPITAL DISTRIBUTION ON THE FOLLOWING DATES 03/04/2021, 05/25/2021, 08/24/2021, 11/22/2021. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ▶ RETURN OF CAPITAL DISTRIBUTION AS OUTLINED BY DATE BELOW 03/04/2021 SHARES 23,814,996 SHARE PRICE \$2.35 = \$55,965,240.60 DISTRIBUTION 05/25/2021 SHARES 24,854,188 SHARE PRICE \$0.30 = \$7,456,256.40 DISTRIBUTION 08/24/2021 SHARES 25,216,458 SHARE PRICE \$0.54 = \$13,616,887.32 DISTRIBUTION 11/22/2021 SHARES 25,554,922 SHARE PRICE \$0.28 = \$7,155,378.16 DISTRIBUTION Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► DISTRIBUTIONS IN EXCESS OF CURRENT YEAR AND ACCUMULATED EARNINGS AND PROFITS ARE APPLIED AGAINST AND REDUCE THE TAX BASIS OF THE COMMON STOCK HELD BY COMMON SHAREHOLDERS. CURRENT YEAR PROFITS AND LOSSES ARE BASED ON INFORMATION AVAILABLE AT THE TIME OF DISTRIBUTION.

Pa	rt II	-	Organizational Action (continued)					
17			pplicable Internal Revenue Code section(s	s) and subsection(s) upon which the tax tr	eatment	is based ▶	RC Secti	on 301(C)(2).
18	Can a	any	resulting loss be recognized? ► No.					
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year   Reportable income tax year is 2  Shareholders are encouraged to consult their tax advisor for additional information.								tax year is 2021.
	Un	nder	penalties of perjury, I declare that I have exami	ined this return, including accompanying sched	dules and	statements.	and to the best	of mv knowledge and
	be		it is true, correct, and complete. Declaration of p					
Sign			ure Dava Ritaka					
Her	e Sig	gnat	ure > // // // // // // // // // // // // /	·	Date ►	5-18	-2022	
	D	int ·	our name ► Dava Ritchea		Title -	CFC	)	
De:		$\rightarrow$		Preparer's signature	Title ► Date		Check if	PTIN
Pai Pre	a pare		MICHAEL F. SCHUETH	Michael F. Schueth	5-17	-2022	self-employed	P01273943
	onl	Ιv	Firm's name ► ERNST & YOUNG U.S.				Firm's EIN ▶	34-6565596
		, I	Firm's address ▶ 155 N WACKER DR, CH	HICAGO, IL 60606			Phone no.	312-879-2000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054